



INFINITY PLUSONE

Infinity PlusOne Limited is a registered company in Fiji looking for investors to invest in their company.



Location



Description of Business

- TaxPlus1 (**NEW**) – this is specifically for the Governments Inland Revenue & Tax sectors.
- TrustPlus1 (**NEW**) – the product is for the Public/Private Trustee, Office of the Judiciary and law firm sector.
- LoanPlus1 (**UPGRADE**) – this is for any institution which offers loans, for example; Development Banks & Money Lender sectors.
- SuperPlus1 (**UPGRADE**) – the product is specifically for superannuation fund, provident fund & credit union sectors



Financial Indicators

- Infinity PlusOne Limited is raising capital via equity investment to finance its products development and its 10 years growth strategic plan.
- Infinity PlusOne Limited is seeking investors in one of the following categories:
 - \$1,002,282.60 for 30% equity
 - \$499,176.05 for 15% equity
 - \$334,094.20 for 10% equity

F\$2,564,630
Expected
Gross income
per year

F\$1,559,695
Expected
expenses -
departmental
cost & operating
expenses

F\$1,004,935
Expected net
income per
year

F\$4,928,722
Total Assets

F\$2,688,324
Total Liabilities
FJD

F\$2,240,398
Shareholders
Equity



Legal

Five shareholders who are also founders of the Company share the current ownership structure. The company follows all necessary requirements with yearly audit by Ernest & Young and tax compliance.

Offices

The registered office of the company is at Level 2, Kwong Tiy Plaza, Marks Street, Suva, Fiji.

Stage

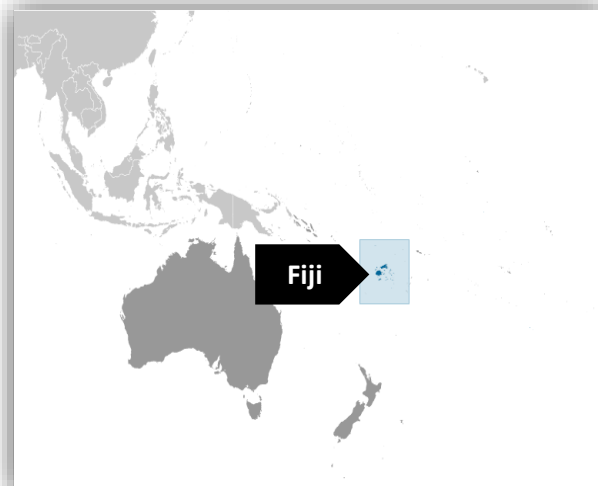
The business has been operating since 2014 with clients from three Pacific Countries.



Indicators in Support of the Venture

The following indicators show demand in Fiji:

- Industrial software and mobile application player in Fiji and the South Pacific, with projected average revenues of more than FJD 1.75m and strong historic profitability (normalized EBIT margin > 30%)
- Normalized EBITDA margin consistently above 30%. Strong mid-to-long-term cash generation capability, as capex requirement for the business will gradually decrease.
- Continuous business growth - the Company achieved consistent and stable sales growth every year from 2014 to 2017, with a CAGR of 61% per annum.
- Experienced management team - management consists of very experienced industry experts with over 25 years of combined experience.



For detailed information please email: info@investmentfiji.org.fj

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All dollar currency values referred to throughout this document are in Fijian Dollars, unless stated otherwise